

MONETIZATION FINANCING

HIGHLY SPECIALIZED AREA OF CORPORATE FINANCE

Efficient streamlined private placement

Financing can be provided in the amount of \$5,000,000 or more within 30 days

Low interest rates

Requires no equity

Non-Recourse

LTV 100%

Rate: Fixed and competitive

Customized to fit all cash flow needs

Non traditional funding

An investment grade obligor is rated by S&P, entity has contractually agreed to make payments to the client for a term between 1-20 years

No points

No closing fees

No transactional fees

Transactions available at levels starting as low as \$5,000,000 with no upper limit

No need to waste time on various layers and committee approvals

No required use of funds

Applicable to all industries