

144A Bond Funding

The Benefits of a 144A Bond Offering

144A Bond Funding is a fast, low cost, non-recourse way to finance many types of real estate and non-real estate projects.



Benefits of a 144A Bond Offering:

- 100% LTV
- No personal guarantee
- No credit checks
- No personal asset verification
- No loss of equity in your business
- Quick turn around time – often under 90 days
- Low underwriting fee
- Flexible repayment terms

Eligible Projects: Many types

- Stabilized real estate
- Construction
- Rehab
- Agriculture
- Mines
- Oil & gas
- Energy
- Non-Real Estate such as technology, pharmaceutical, major business acquisition/expansion, especially Dental, Veterinary, Ophthalmology, and all Surgery Practices

Projects must be solid with viable exit strategy and Principals must be proven and experienced Highlights

Territory: Worldwide

Amount: \$10M-500M +



Points: 5-8%

Underwriting Fee: Priced for each transaction depending on bond size, location and complexity. We can provide examples of fees in some of our recent transactions. These will be examples only and your transaction may differ.

Term: Up to 30 years amortized with balloon payment (negotiable)

Interest Rate: 5-7% (higher for under 5 year term)

Third Party Reports: Client is responsible, at client expense, for any and all reports, appraisals and any other type of third party compilation about the project.

PROCESS:

- Send preliminary package, Bond questionnaire and POF for fee amount

- Multiple conference calls

- Bond company analysis and pre-underwrite

If bond company issues a positive opinion in 2-3 weeks

- Bond company engaged and bond underwriting fee paid

- Bond created

- Funding



* 144A: A 1990 SEC rule that facilitates the resale of privately placed securities that are without SEC registration. The rule was designed to develop a more liquid and efficient institutional resale market for unregistered securities.