



THE MARCUS & MILLICHAP CAPITAL CORPORATION ADVANTAGE

A National Platform Built on Expertise

Our national team of experienced professionals provides financing for a full range of property types and price ranges. We position each property optimally to source capital, and leverage state-of-the-art systems to execute with maximum reliability.

Results in Unparalleled Efficiency and Reliability

Our clients' financing requirements can be met quickly due to the expertise and relationships of our team and proven systems. Clients receive a range of financing options and a tightly managed loan execution.

Marcus & Millichap Capital Corporation (MMCC) is a leading national source of real estate capital. MMCC brings together a highly experienced team of financing experts with prominent regional and national lenders. Our clients secure the most competitive financing for their acquisition, refinancing and development needs.

OPTIMAL FINANCING

Marcus & Millichap Capital Corporation is uniquely positioned to provide competitive loan products for a full range of investment properties, including apartment, retail, office, industrial, net-lease, mixed-use, seniors housing, hospitality, manufactured home communities and self-storage.

FINANCIAL EXPERTISE

Our national team of financing professionals has specialized experience in financing a wide variety of investment property types. Whether sourcing national, regional or local capital sources, our professionals are highly skilled at structuring a full range of debt and equity solutions.

MARKET AND PRODUCT KNOWLEDGE

We are uniquely qualified to advise clients on their equity and debt options. MMCC's professionals interact daily with Marcus & Millichap investment specialists nationwide, allowing us to monitor the pulse of the investment marketplace.

CAPITAL MARKET RELATIONSHIPS

Marcus & Millichap Capital Corporation provides owners and investors with access to the most competitive real estate financing available, through prominent national and regional lenders including commercial banks, securitized lenders, CMBS, debt and equity funds, Fannie Mae, Freddie Mac, HUD and life insurance companies.

TRANSACTION MANAGEMENT

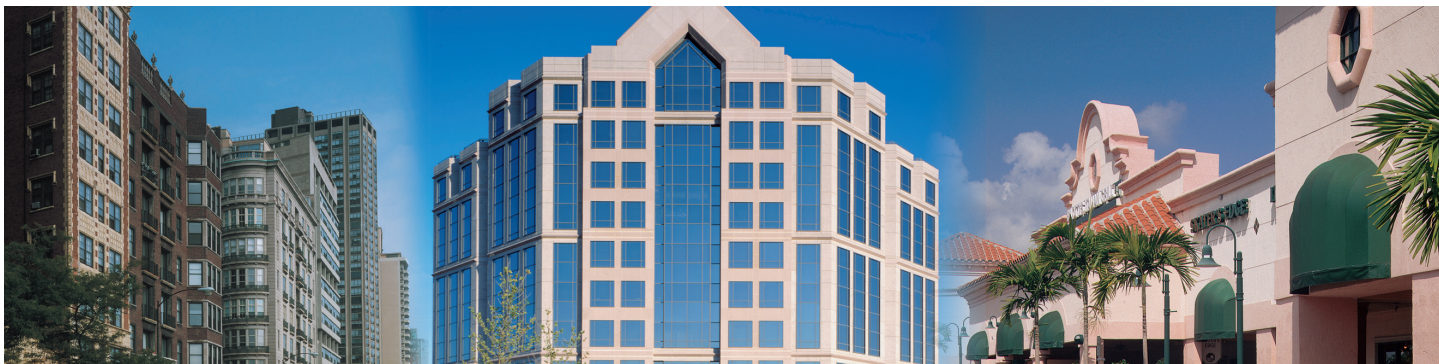
Our proactive approach simplifies the entire process for the client, starting with the application process and continuing through lender selection and funding management.

Marcus & Millichap
Capital Corporation

Offices Throughout the U.S. and Canada

www.mmCapCorp.com

The Most Reliable Financing ♦ The Most Competitive Rates



THE MOST COMPETITIVE AND RELIABLE CAPITAL SOLUTIONS

Creative Capital Solutions

Our specialists are uniquely qualified to understand investors' circumstances and recommend a variety of financing options.

Transcend Traditional Financing

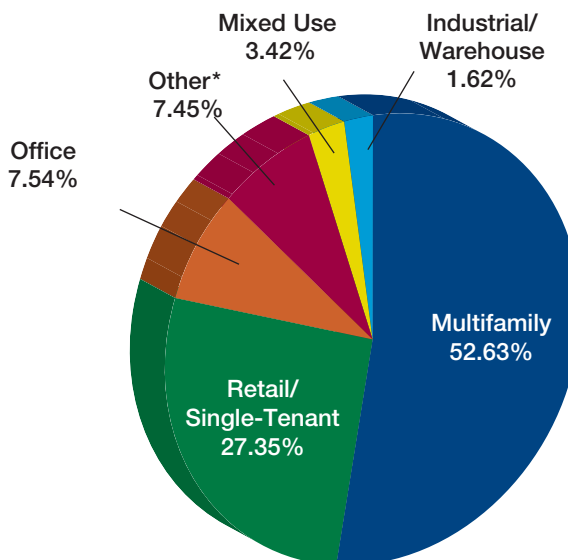
Over the years, our team has met special requirements for acquisition, refinancing and development capital. We seamlessly source and integrate customized solutions beyond conventional financing.

Custom Financing Solutions

Our cumulative years negotiating and structuring debt and equity transactions provide the foundation for advising clients through the assumption process, negotiating loan modifications and positioning for the most positive, realistic results.

Marcus & Millichap Capital Corporation 2013 Results

TOTAL TRANSACTIONS: 1,165



*Other includes Self-Storage, Hospitality and Seniors Housing

Corporate Headquarters
19800 MacArthur Boulevard
Suite 150
Irvine, CA 92612
(949) 419-3200
www.mmmCapCorp.com

Offices Throughout the U.S. and Canada

Marcus & Millichap
Capital Corporation

The Most Reliable Financing ♦ The Most Competitive Rates