

ThunderHeart Financial Partners, Inc.
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ThunderHeart Financial Partners is a well capitalized \$850M+ Private Equity Firm with several diverse lending platforms.

Our portfolio investors consist primarily of Native American Casino Owners throughout the US and Canada; as well as other Domestic and International Casino Owners.

Our focus is exclusively working with real estate developers, builders and investors as well as upstream and midstream energy companies. We finance domestic and international projects, (Mexico, the Caribbean, Central America, South America, Africa, China, and Russia). We have the capability to handle transactions of \$50 Million or more through our syndication partners.

We provide debt, mezzanine, equity and joint venture programs for both our Energy and Real Estate Lending Platforms.

The following page provides a summary of our service offerings.

**We look forward to working with you in the future.
Warm Regards,**

**Michael A. Burritt
Managing Partner**

REAL ESTATE INVESTMENTS:

Loan Amounts: \$1,000,000 - \$50,000,000+
Recourse or Non-Recourse

Debt

- Commercial Mortgages (all property types)
- Residential Mortgages (trophy and luxury homes)
- Land (raw or fully entitled)
- Acquisition, Entitlement and Development
- Construction
- Bridge
- Hard Money
- Renovation / Rehab (Commercial/Residential)

Equity

- Mezzanine
- Preferred Equity
- Joint Venture
- Private Equity

REO Transactions

- Transactional Funding
- Bulk REO Financing
- Bulk REO Lines of Credit

ENERGY INVESTMENTS:

Use of Proceeds:

- Value creation through the acquisition and/or development of energy assets and businesses

Investment Size:

- \$5,000,000 - \$100,000,000+

Investment Structure:

- Senior debt, subordinated debt, convertible debt, preferred equity, project equity, production payments, net profits purchase, and other similar mezzanine structures

Industry Focus:

- Upstream business that acquire, develop and produce oil, natural gas and coal
- Midstream businesses that gather, process, store and transport oil and natural gas
- Power generation
- Oil field services and other energy services
- Alternative energy and other similar energy or related businesses

Investment Characteristics:

- Asset Based
- Engineering Emphasis
 - o Production development
 - o Resource development
- Management and Organization
 - o Proven energy track record
 - o Regional, asset, technical or transactional expertise