



Contact Information

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Knighthead Funding, LLC

2 Landmark Square, Suite 208
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Specialty Real Estate Finance

Knighthead Funding, LLC is a real estate finance company specializing in bridge loans and other alternative debt financing to meet capital needs in a variety of unique lending situations. Knighthead Funding is an affiliate of Knighthead Capital Management, LLC, a New York-based SEC registered investment management firm specializing in long-short, event driven, distressed credit and other special situations across a broad array of industries.

Funding Criteria

LOAN AMOUNTS	Up to \$20mm
TRANSACTION TYPES	First mortgage, Blanket mortgages, 2nd Mortgages, Mezzanine
GEOGRAPHY	East Coast and other national markets
PROPERTY TYPES	Most Commercial and Investment Residential Property Type
LOAN TO VALUE	Up to 75%
LOAN TERMS	12 to 36 months
RATES	Starting at 8% Interest Only
ORIGINATION FEE	1% to 4%
CLOSING	As quickly as 5 Business Days

Transactions

- » Acquisitions
- » Value-add/Transitional
- » Rehabilitation
- » Refinancing
- » Vacant Properties
- » Foreclosures
- » Time Sensitive Closings
- » Owner Occupied
- » Debtor-in-possession
- » Bank Turndowns
- » Discounted Note Payoffs
- » Partner Restructuring
- » Blanket Loans
- » Note Acquisition Financing
- » Resolve Trouble Loans

Disclaimers

The above criteria are only guidelines and can be changed at any time without notice. Knighthead Realty Capital Management, LLC may modify its investment approach and any portfolio parameters set forth herein at any time in any manner which it believes is consistent with its overall investment objective without notice to investors. Each situation is evaluated individually by Knighthead Funding, LLC, subject to its due diligence. Not all loans are available in all jurisdictions. Knighthead Funding assumes no responsibility for any errors or omissions herein. Any information regarding products and programs of Knighthead Funding are provided only for general informational purposes and do not constitute (i) an offer to sell or a solicitation of an offer to buy any Knighthead Funding products or programs, or (ii) a representation that any Knighthead Funding products or programs are suitable for you.