## RESORT ACQUISITION OPPORTUNITY

## The Village Coconut Island

51/7 Moo 6, T.Kohkaew, A Muang, Phuket 83200 Thailand

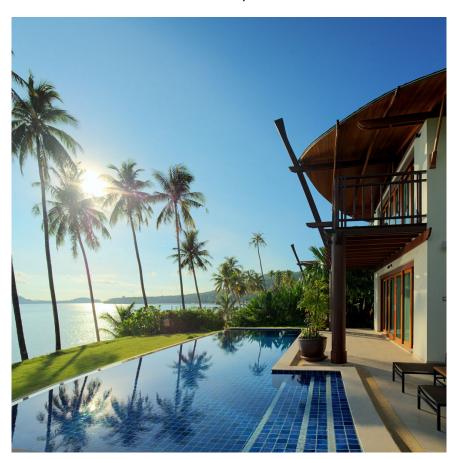


Phuket's ultimate island resort with the beauty of lush tropical gardens and 500 meters of private beachfront. The Village is located just off the East Coast of Phuket, whilst still remaining close to all of Phuket's attractions. You can enjoy a natural, peaceful, and unspoiled island, with the allures of Phuket just a short trip away on a 24-hour water taxi service. The spacious suites and villas are decorated with modern furnishings and abstract prints. Most rooms feature outdoor pools or hot bathtubs in private gardens.

- 5 star level
- 236 questrooms
- 68 rai land area
- 3 restaurants, spa, business centre, fitness centre, tennis court
- appx 35 min. to/from Phuket International Airport
- built in 2008



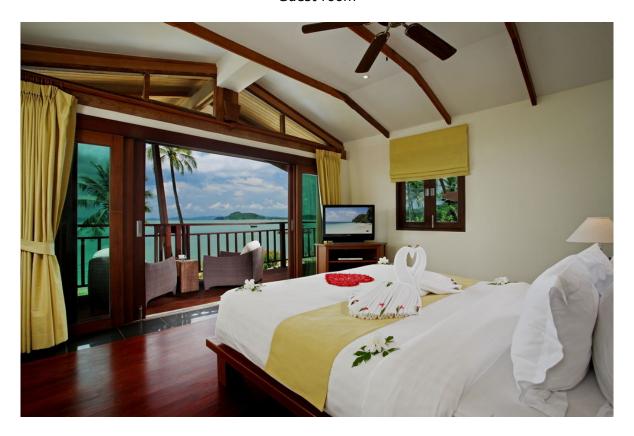
Lobby



Pool Villa



Guest room



Guest room



Business centre



Beach

Presentation - Acquisition Opportunity - The Village Coconut Island

## Financials (US\$\*)

	2015 Audited	2016**	2017 Budget
	(Q2 2015 - Q1 2016)	(Q2 2016 – Q1 2017)	(Q2 2017 - Q1 2018)
Total Revenues	10,467,564	10,982,995	11,820,441
EBITDA	2,976,555	3,541,196	4,235,832

\* based on THB/USD exchange rate on March 10<sup>th</sup> 2017 \*\* audited 2016 results available in April 2017

## The Deal

Reason for sale:
owner is in retirement agepersonal reasons

Resort rebranding possibility

Asking Price: THB 2000 million / approximately US\$56,53 million\*