



Build your next Hotel project... Smarter not Harder

Ask about our Hotel program benefits include MAJOR FLAG, EQUITY, CONSTRUCTION & PERM DEBT & TAKEOUT OPTION up to 100% LTC



The commercial modular building Permanent Modular Construction is an off-site construction process performed in a controlled setting yielding three dimensional modules transported and assembled at the building site.

The primary benefits of modular construction include:

- Streamlined construction process (in many cases occupancy occurs 50% faster than with conventional construction)
- Resource efficient - less labor and fewer materials wasted
- Reduced environmental impact - less site damage, less material exposure and less waste in landfills

Commercial modular buildings are non-residential structures, 60% - 90% completed "off-site" in a controlled environment, and transported and assembled at the final building site.

This can comprise the entire building or be components or subassemblies of larger structures.

MBSN LLC's Modular JV-Equity is integral to the structured finance approach MBSN LLC. is taking with many of its DEBT relationships now. Our Clients frequently need a joint venture equity partner in order to meet their required capital needs. With our Modular JV-Equity and its teaming members we can deliver the most cost effective and powerful equity in the market place.

MBSN LLC. clients will realize significant added value in lower costs and overall Performance financial returns that enable us to advise on all components of a project. This includes capital structure, construction, our unparalleled Modular JV-Equity and teaming plants. This facilitates a "win-win" for our teaming plant and developers.

MBSN LLC. has extensive modular industry knowledge of the demand of our preferred equity structure partners of domestically built new construction projects. Our institutional and high net worth investor plants are unparalleled in the industry.

MBSN LLC. approach is to thoroughly understand the underlying real estate asset and the business plan that the client will implement to add value through our modular design and construction.

MBSN LLC. will undertake a thorough analysis of the deal elements and underwrite the transaction based on the projects modular design and construction, using our knowledge of the constantly changing capital markets. This knowledge allows MBSN LLC. to engage the optimal equity structure and most importantly, the right equity partner, to each client's unique set of circumstances.

Finally, MBSN LLC. will utilize its vast construction experience as a passive sponsor equity investor to negotiate on behalf of its clients, the most favorable terms available given the risk profile of the transaction.

The Offer

For hotel developers building our brand specific products, we have a program in place with several national providers that can build your project in half the time of a stick build. In addition, they also provide up to 100% of the Equity & DEBT needed to complete the project. Please let us know if you would like to learn more about this program.

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