

We are looking for “large projects” that are “Ready to Go” and require up to 100% Finance for 50% Equity on JV basis. Principals must have some 'skin' in the game.

List of PRIORITY Projects urgently required – normally over \$20 Million in size up to \$10 Billion if necessary!

-Waste Management Projects

-Waste to Energy Projects (Biogas, Biofuel etc)

-All form of Energy projects incl Power Plants incl Hydro (with the exception of Solar or Wind Farm projects)

-All forms of Housing Developments minimum 300 houses per project

-Resorts with Marinas and/or Casinos and Villas excellent locations with beach access

-All forms of Condominiums and Hotel developments in prime locations in major cities

-Mixed used developments, Department stores-Condominiums-Hotels etc.

-All forms of Agriculture Projects (Food-Water-Processing etc)

-All forms of Aqua Culture Projects

We have no interest on any project if not on this list- OK

We do not accept any public listed companies, Governments - only private company developments.

We are not accepting any applications from Russia, Ukraine, Cambodia, Vietnam or any unstable area at present.

We do accept large projects from China and have invested there already.

Simple Procedures – Do Not Change These.

- All applications can **start** with return of the two attached documents; Project Overview and Quick Facts.
- We will then require Business Plan and 5 year projections which can be sent in with two documents above.
- Project must be ‘Ready to Go’ and on our priority List above.

Our Swiss Funder- we are exclusive.

“We have many funders to offer but the Swiss Funder is known as Unique Equity Fund 20 (UEF 20) - this is just our file name.

This investor holds under cash management in excess of US \$340Bn and has 44 offices across the globe - yes, they are well-known and we have exclusive access to this fund.

They require a 50% shareholding and charge no interest while providing 100% funding. If ever (rarely) a debt segment is requested by an applicant company, they have a minimum annual rate of 3% and a maximum of 4%. Agreement contains the terms for eventual buy-out from the J.V partnership. It is to be noted this investor is not looking for instant profits but rather a long-term business relationship of between 5 & 10 years as a norm. Longer can and has been achieved in the past.

This investment bank's portfolio while covering many different sectors is particularly accomplished in mixed-development & resort hotel & marina projects. Generally in excess of 25% of its annual investment alongside most forms of energy which accounts for a further 25%+ of investment funds. Please respect we operate under the deliberate assessment of the people behind a project rather than just the project itself. Accordingly, each company is an 'Applicant' until accepted by the 'Investor' which entails the applicant recognizing they will need to sell themselves and their project first to qualify. (Typically within a week or two.)

Current volumes of applicants is just huge. Once qualified, each client stands absolutely in their own right and is treated as a wholesome partner to the investor group.

More than this we never release to an unknown entity despite their status. Further details are nonetheless issued to a client immediately prior to a first conference call. This is via LOI".

We also have other funders for specific project areas like:-

We have specific fund for Airports and Airlines etc;

We have specific fund for Shipping and Cruise market;

We also have two specific funds for Africa projects;

Summary

We only support projects that are on our Priority list; That are 'Ready to Go'; Are Private, not Government promoted; and....

We always require 3 documents;

- a) Project Overview**
- b) Quick Facts and ALL sections MUST be completed including EBITDA as %,**
- c) Business Plan or Executive Summary**