

The company has secured a global financing partner with a successful history of more than \$3 Billion financed, who now commits to finance real estate development and infrastructure projects for **qualified** Companies and Governments across the world via our proprietary Investment Grade Finance Authority (IGFA). **These solutions are offered via strategic joint venture agreements and/or private-public partnership agreements.**

100% PROJECT FINANCING FOR INVESTMENT GRADE "A-RATED" ENTITIES OR MUNICIPALITIES

The first step to becoming a **qualified** Company and/or Government entity is your specific geographic **bondable finance rating**. For larger transactions above \$50,000,000 **nothing below an investment grade rating of "A" or higher according to S&P** is currently capable of being placed due to pure cost. This is applicable for private corporations and/or Municipalities/Countries. Second is simply a commitment as a corporate and/or municipal GUARANTOR. This level of surety allows cost effective advantage for our successful pricing to insulate multiple years of sustainable construction.

100% PROJECT FINANCING FOR PRIVATE LAND OWNERS UNDER JOINT VENTURE AGREEMENTS

For smaller transactions, below \$50,000,000 your company must have strong financial s, or **own shovel ready land free and clear**, which would enable us to joint venture with you to **finance your next community development project to 100%. NO UPFRONT COSTS.**

We select our joint venture partners and/or private public partnerships based on any of the following criteria:

- 1.You own unencumbered entitled development land upon which we can build a project with our technologies.**
- 2.You own land with sufficient equity that can be used to provide additional collateral for our portable Homes Manufacturing Facility.**
- 3.Your company has an investment grade rating of "A" or higher.**
- 4.We are willing to invest and finance your planned real estate projects to 100%, as long as you are awarding the construction contracts to our company.**

This model allows for a transparent JOINT VENTURE and/or PRIVATE - PUBLIC platform exercising efficiency at every step of the development. Whereby creating another sustainable asset for growing qualified development partners.